

BARENTS 2033

The Norwegian Seafood Council Ingelill Jacobsen, Marketing Manager Herring, Mackerel & Capelin





NORWEGIAN SEAFOOD

NOK 53 billion export value in 2011

Seafood is Norway's third biggest export item

Norway is the second biggest seafood exporter in the world

Exports to over 130 countries in 2011





SEAFOOD

33 million

meals of Norwegian seafood - every day!





NSC market Norwegian seafood on behalf of the seafood industry

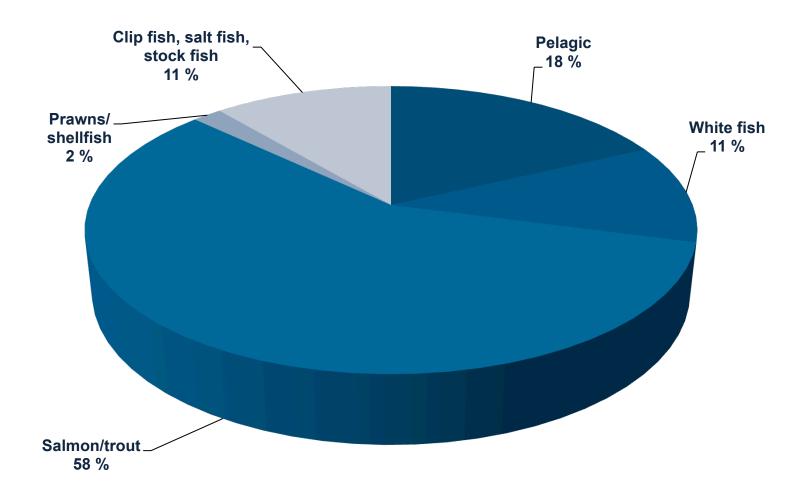






- Established in 1991
- Formed into a limited company in 2005
- Owned by the Norwegian Ministry of Fisheries and Coastal Affairs
- The General Assembly is formed by the Minister for Fisheries and Coastal Affairs
- The Board of Directors comprises representatives from the seafood industry
- Budget 2012: NOK 414 million, 56 employees
- New name as of 1.1.12: Norwegian Seafood Council/ Norges Sjømatråd

SECTOR INVESTMENTS NSC 2012



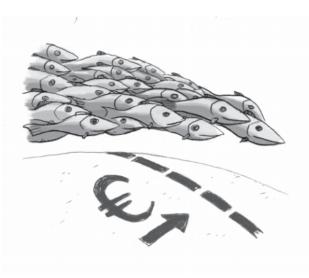
AREAS OF OPERATIONS

Marketing

Market information

Communication









THE SEAFOOD FROM NORWAY BRAND





THE SEAFOOD FROM NORWAY BRAND

Conditions endowed by nature

The man and the sea

Sustainable management







VISION

NSC shall win the world over to Norwegian seafood



OBJECTIVE

NSC shall strengthen the value of Norwegian seafood



NSC AROUND THE WORLD

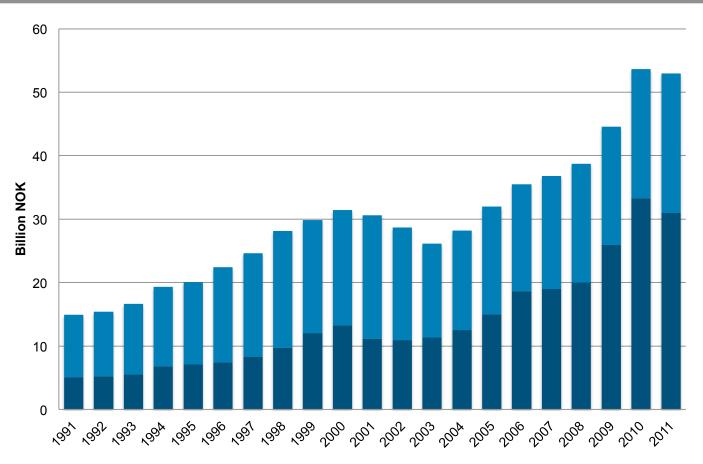


NORWEGIAN SEAFOOD EXPORTS

Key figures



NORWEGIAN SEAFOOD EXPORTS 1991-2011

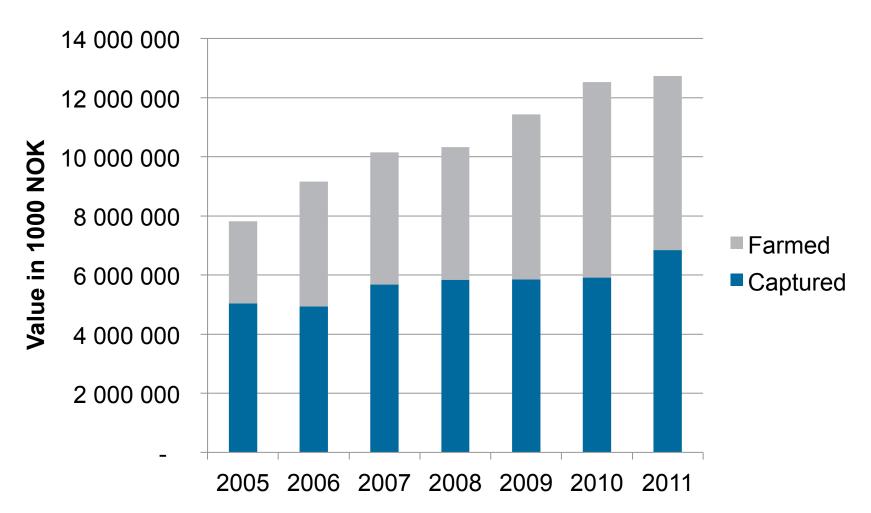


Fisheries in 2011: 41,5 % 22 billion

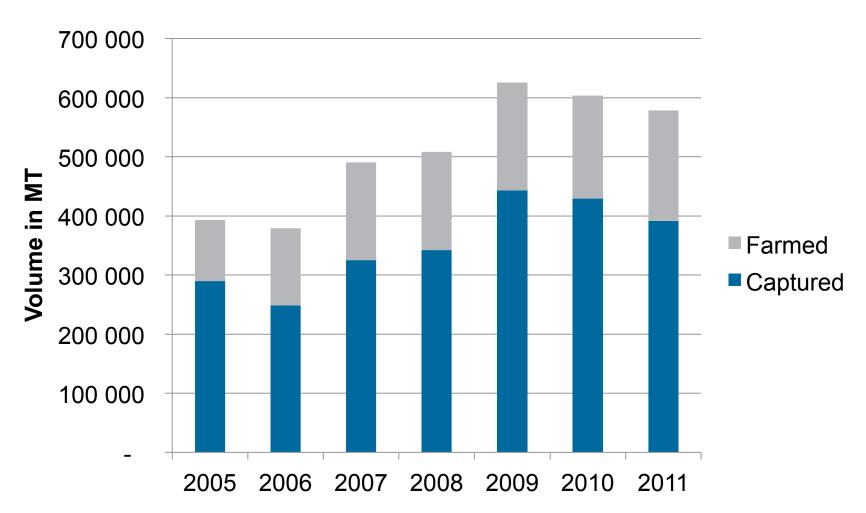
Aquaculture in 2011: 58,5 % 31 billion



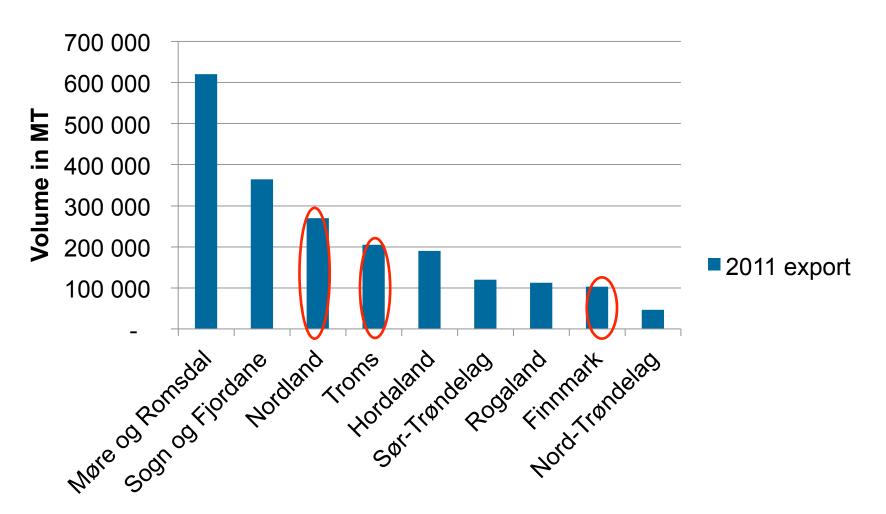
TOTAL EXPORT VALUE FOR NORDLAND, TROMS AND FINNMARK



TOTAL EXPORT VOLUME FOR NORDLAND, TROMS AND FINNMARK

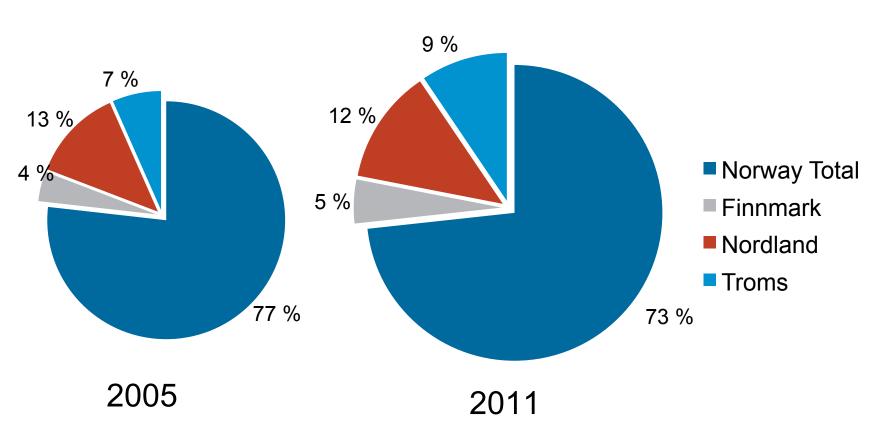


EXPORT 2011 BY COUNTIES



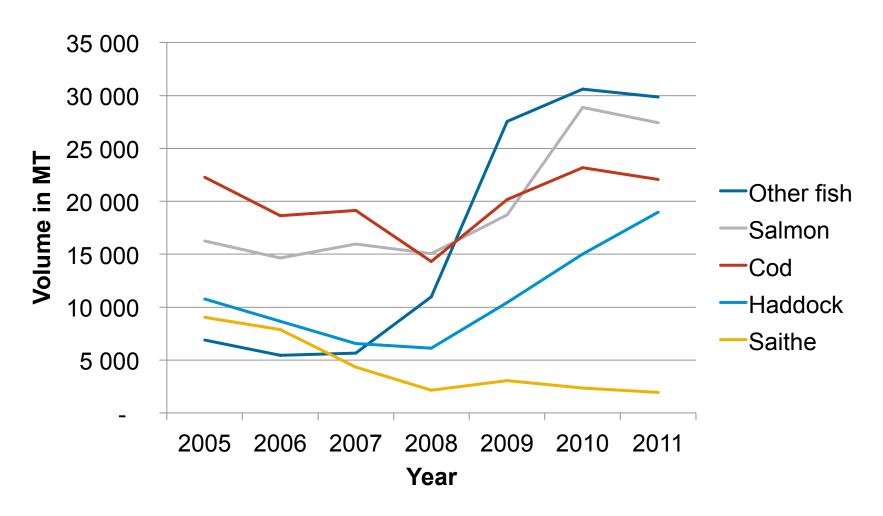
EXPORT FOR NORDLAND, TROMS AND FINNMARK COMPARED WITH TOTAL 2005 AND 2011



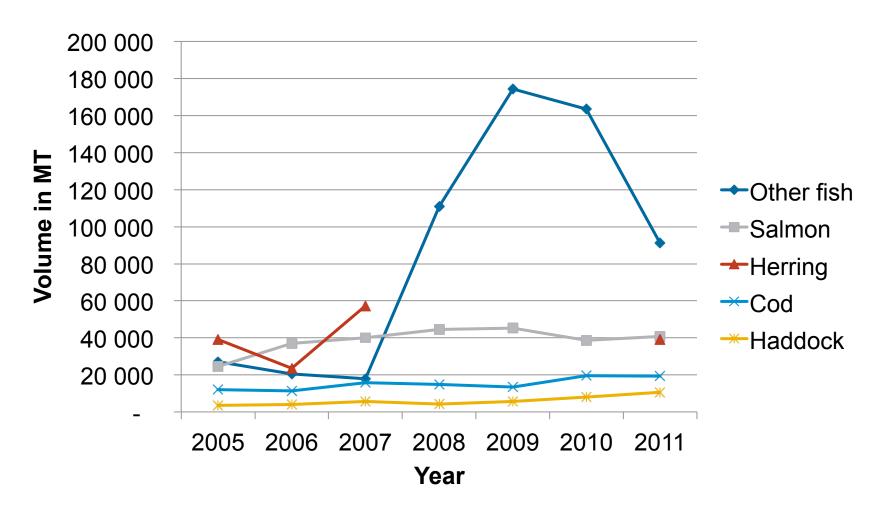




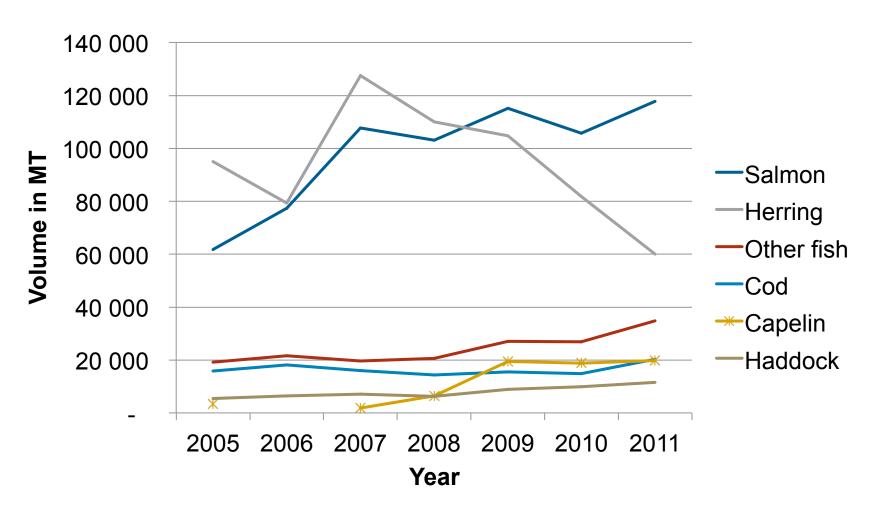
FINNMARKS EXPORT BY SPECIES



TROMS EXPORT BY SPECIES



NORDLANDS EXPORT BY SPECIES

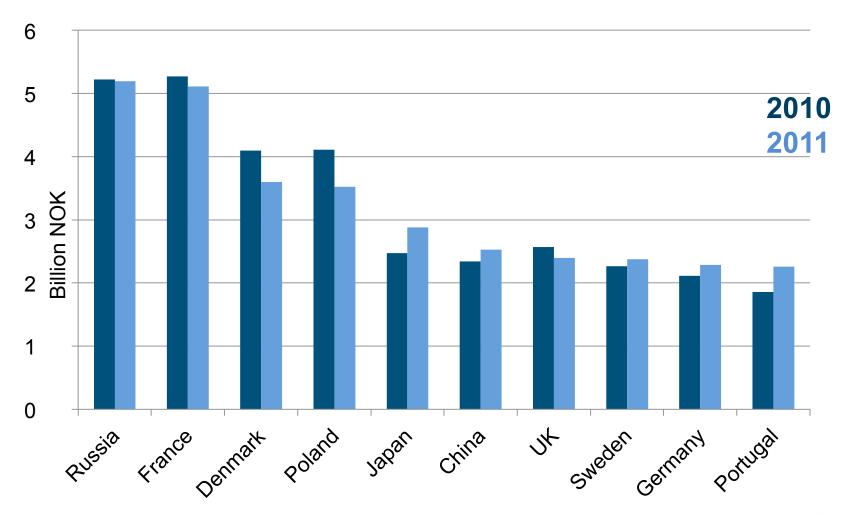


MARKETS FOR NORWEGIAN SEAFOOD

Norwegian seafood for the world

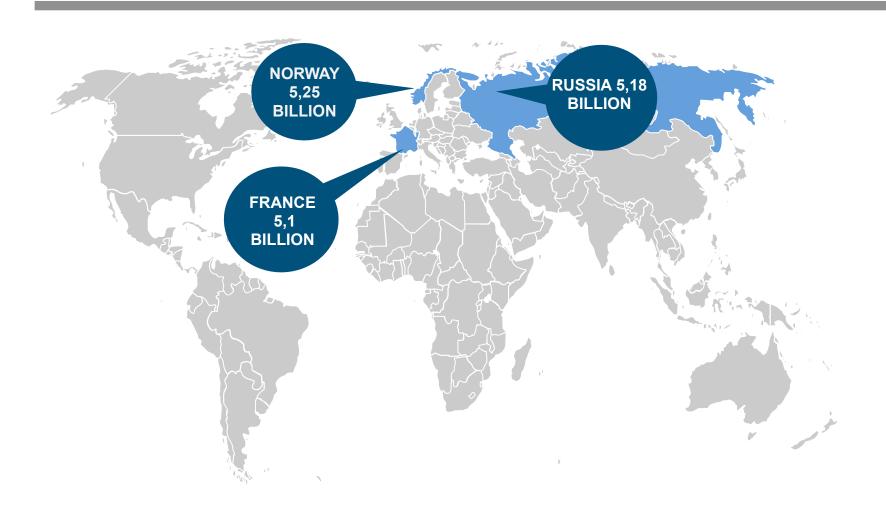


NORWEGIAN SEAFOOD EXPORTS 2011

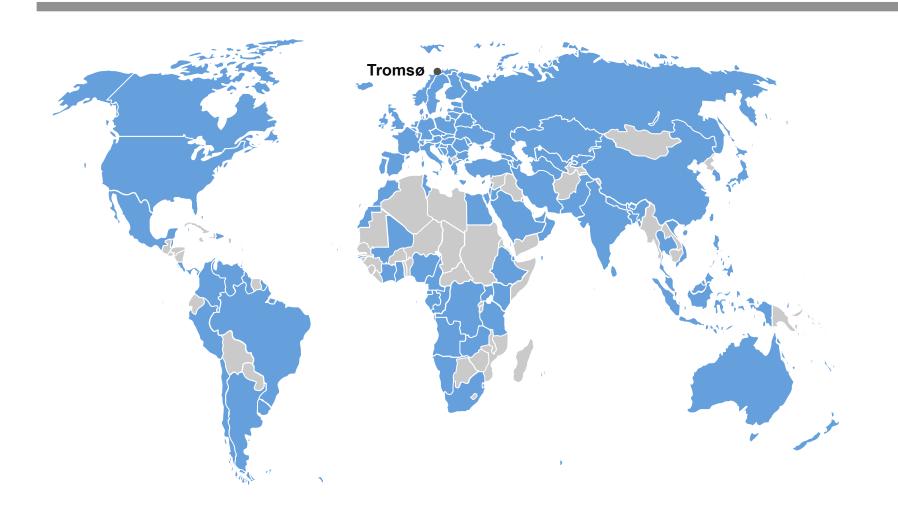




BIGGEST MARKETS FOR NORWEGIAN SEAFOOD

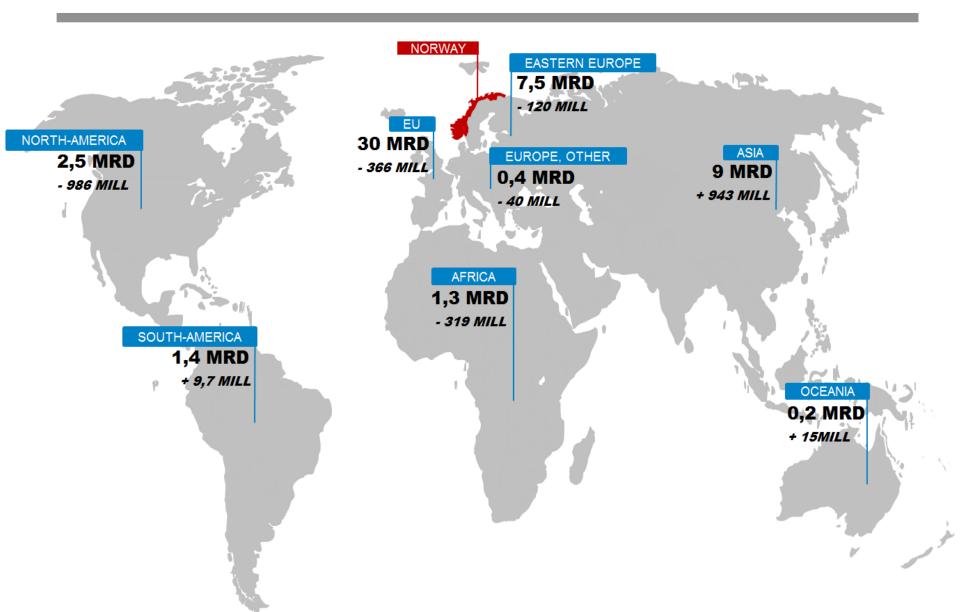


WHERE IS NORWEIGAN SEAFOOD EXPORTED TO?

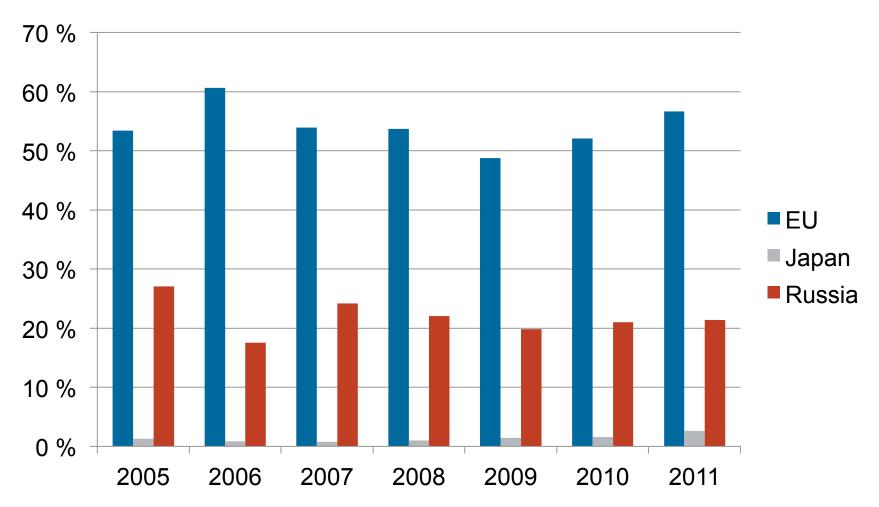




NORWEGIAN EXPORT OF SEAFOOD 2011



THE BIGGEST MARKETS FOR NORDLAND, TROMS AND FINNMARK





ENVIRONMENTAL CERTIFICATION

Norwegian fisheries are managed in a sustainable way, as shown by the fact that Norwegian fisheries have the biggest share of environmental certifications in the world.

Friend of the Sea

KRAV



Marine Stewardship Council



