



Velkommen til EUs klimaboble

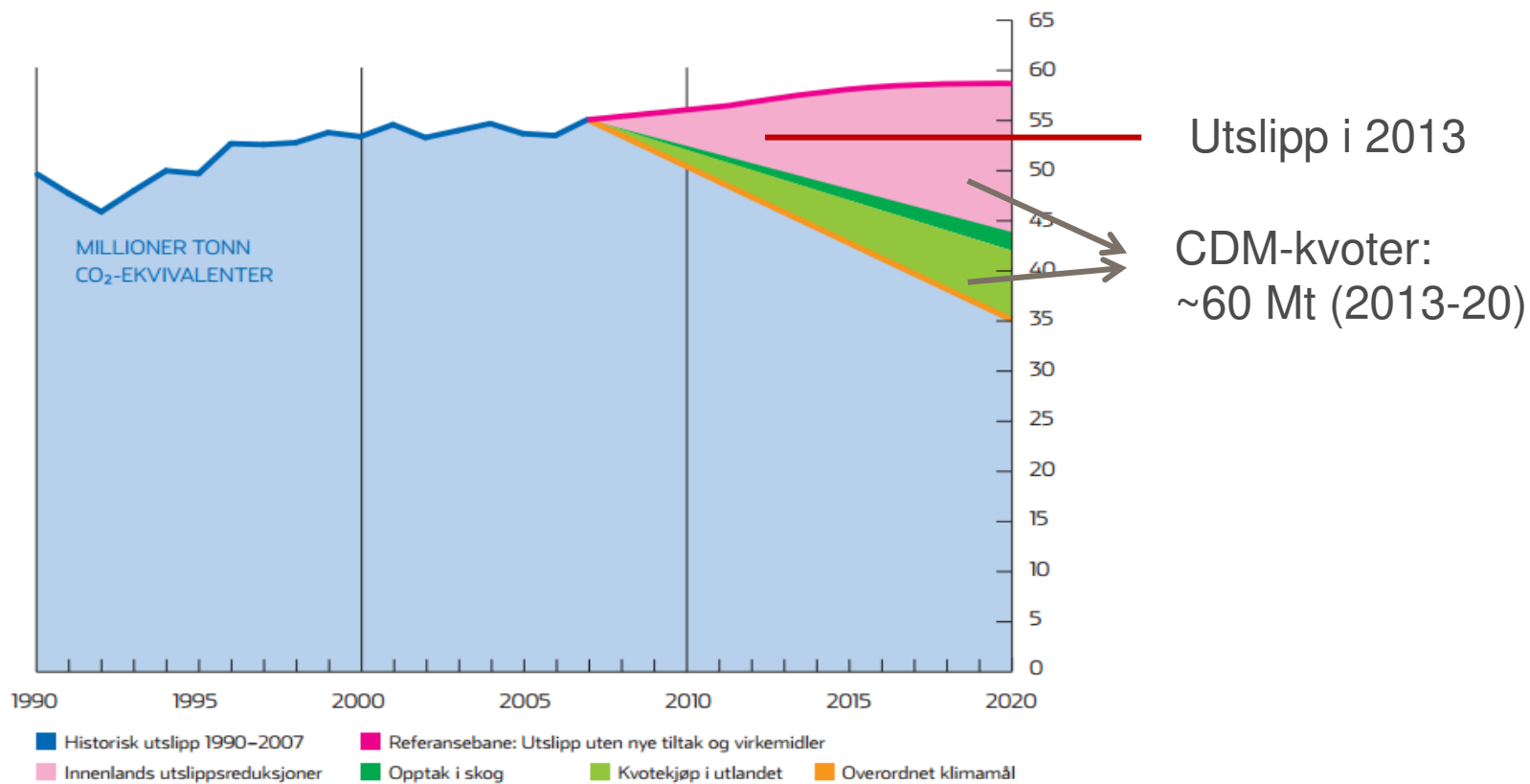
Stig Schjølset
Head of carbon analysis

POINT CARBON



THOMSON REUTERS

Norges klimamål for 2020

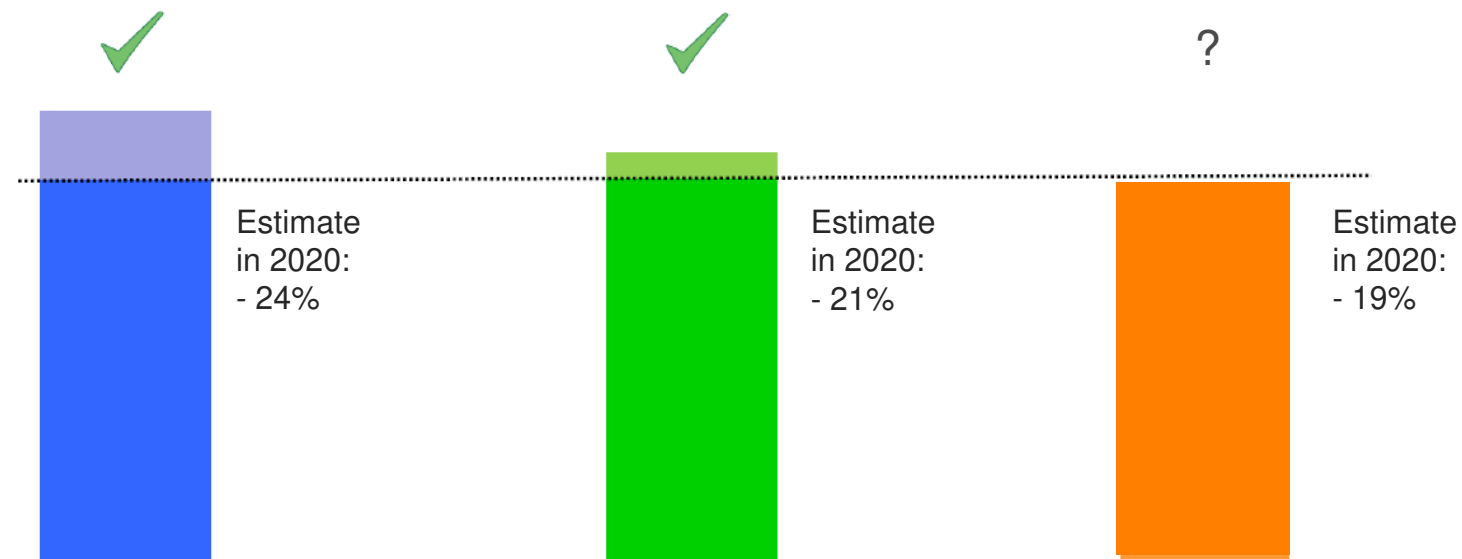


EUs 20/20/20-mål for 2020

Reduce greenhouse gas levels by 20%

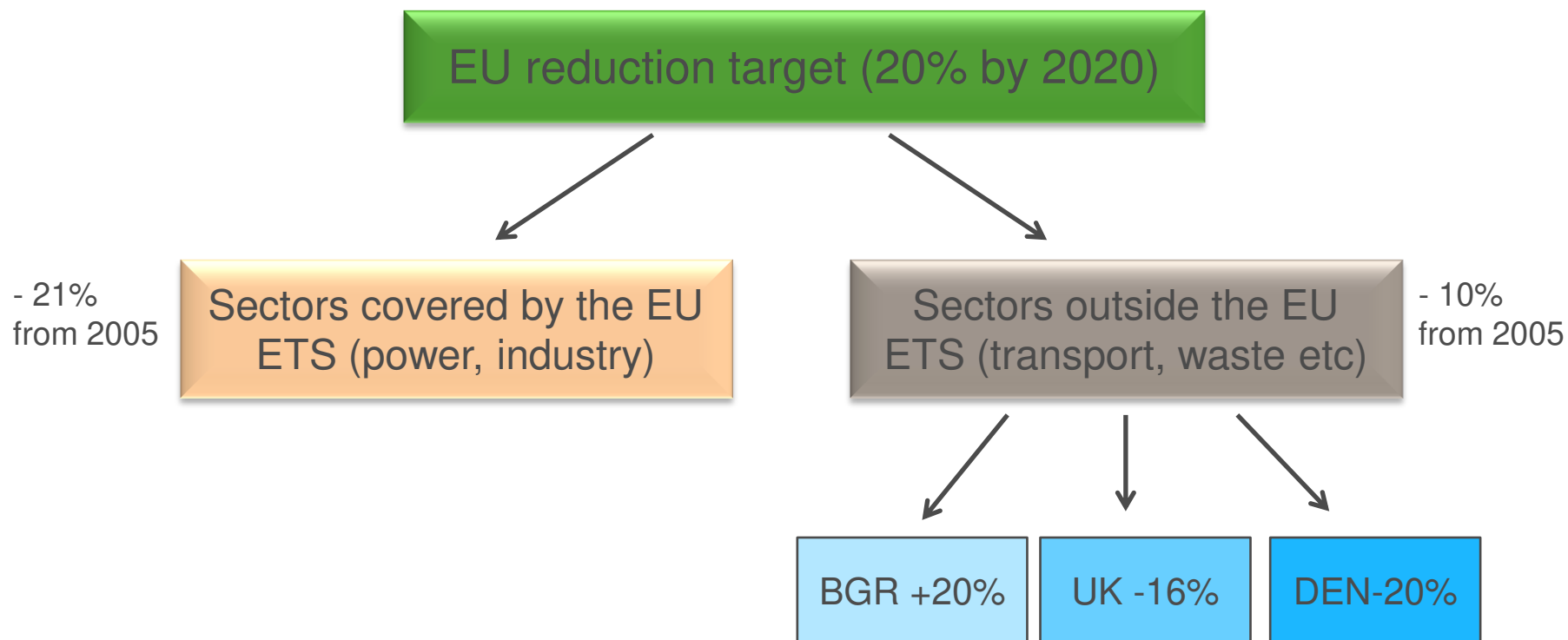
Increase share of renewables to 20%

Reduce energy consumption by 20%



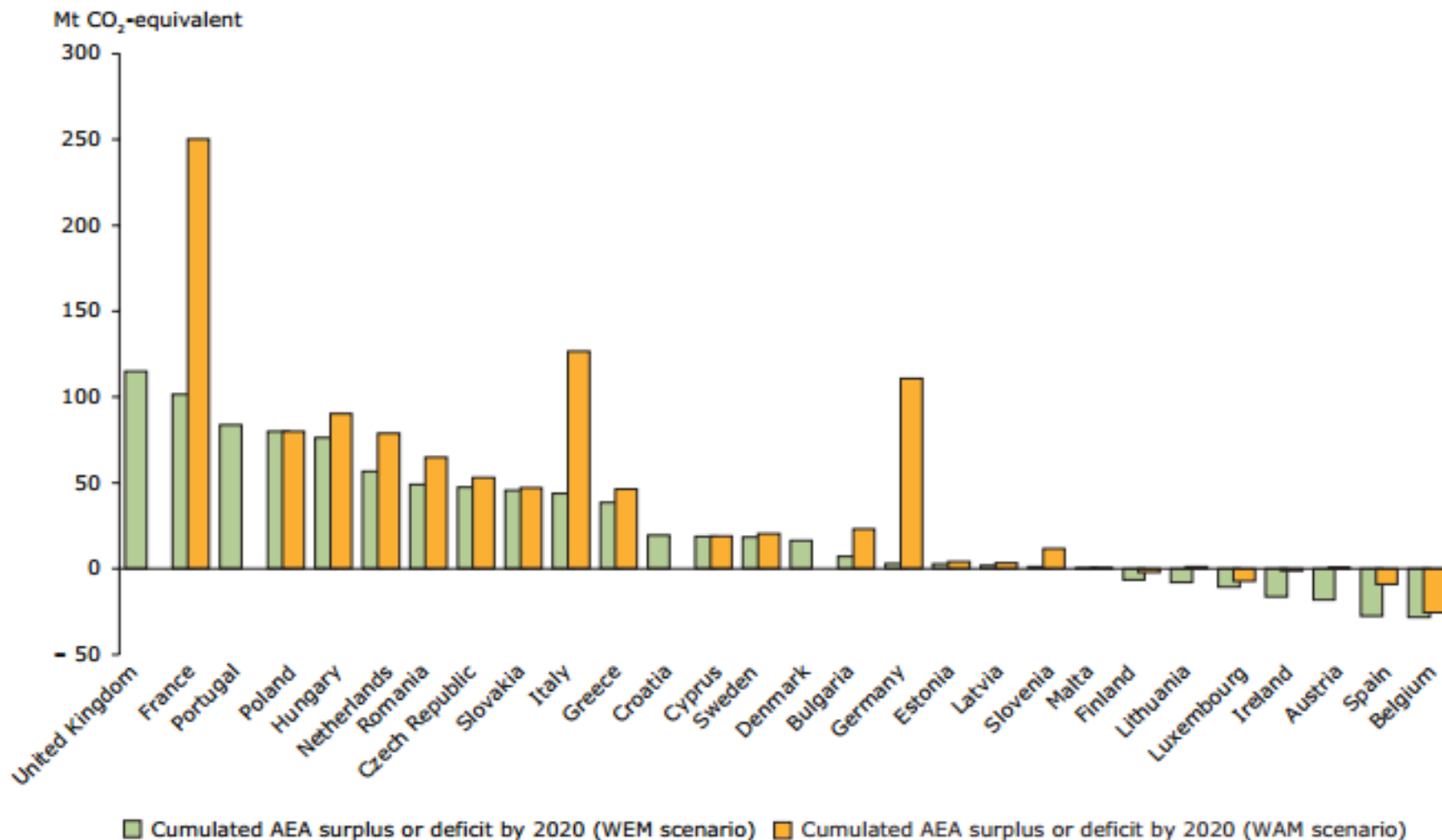
Source: European Environmental Agency

Strukturen i EUs klimapolitikk (2013-2020)

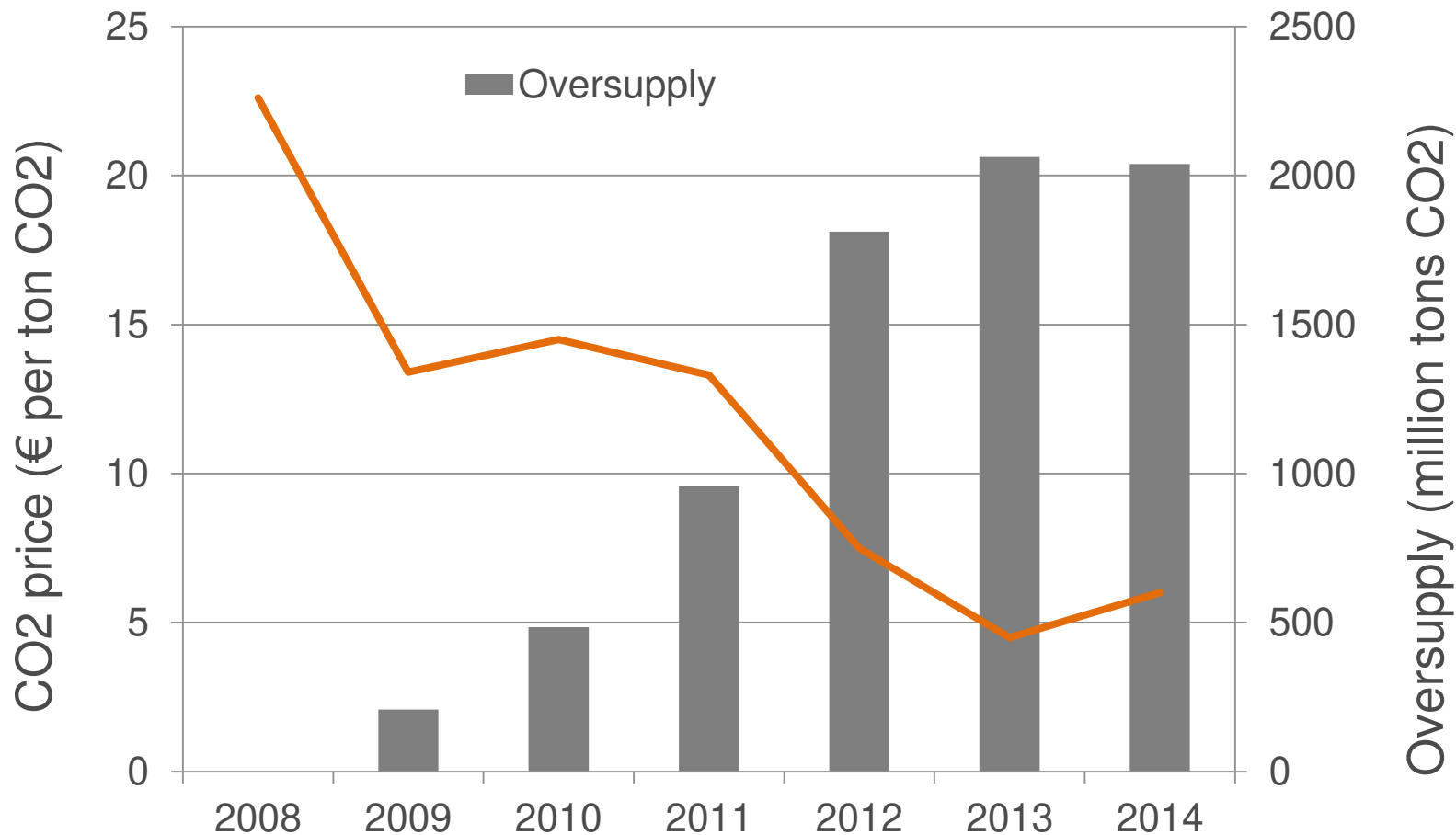


”EU takes care of EU ETS, Member States take care of non-trading sectors”

De fleste EU-land vil sine non-ETS mål

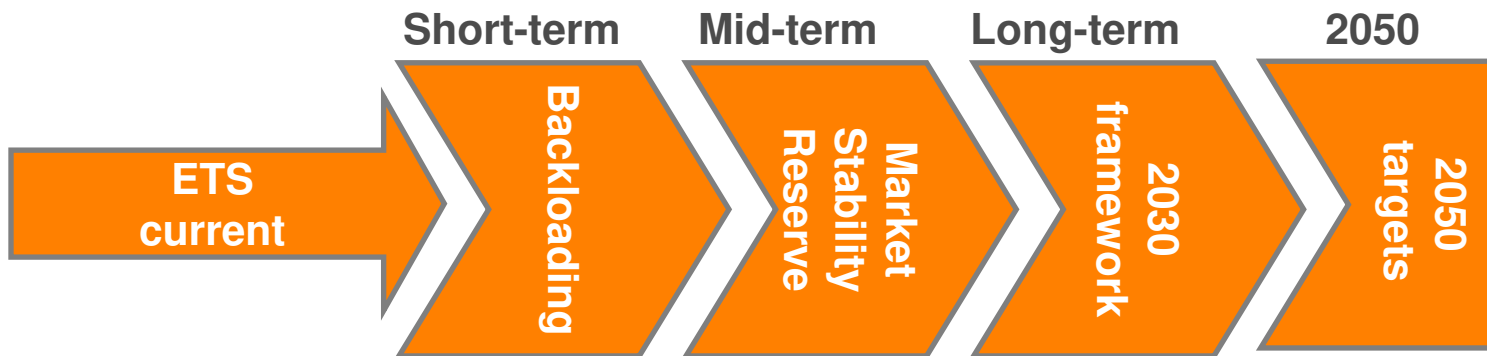


EU ETS vil også nå sitt 2020-mål

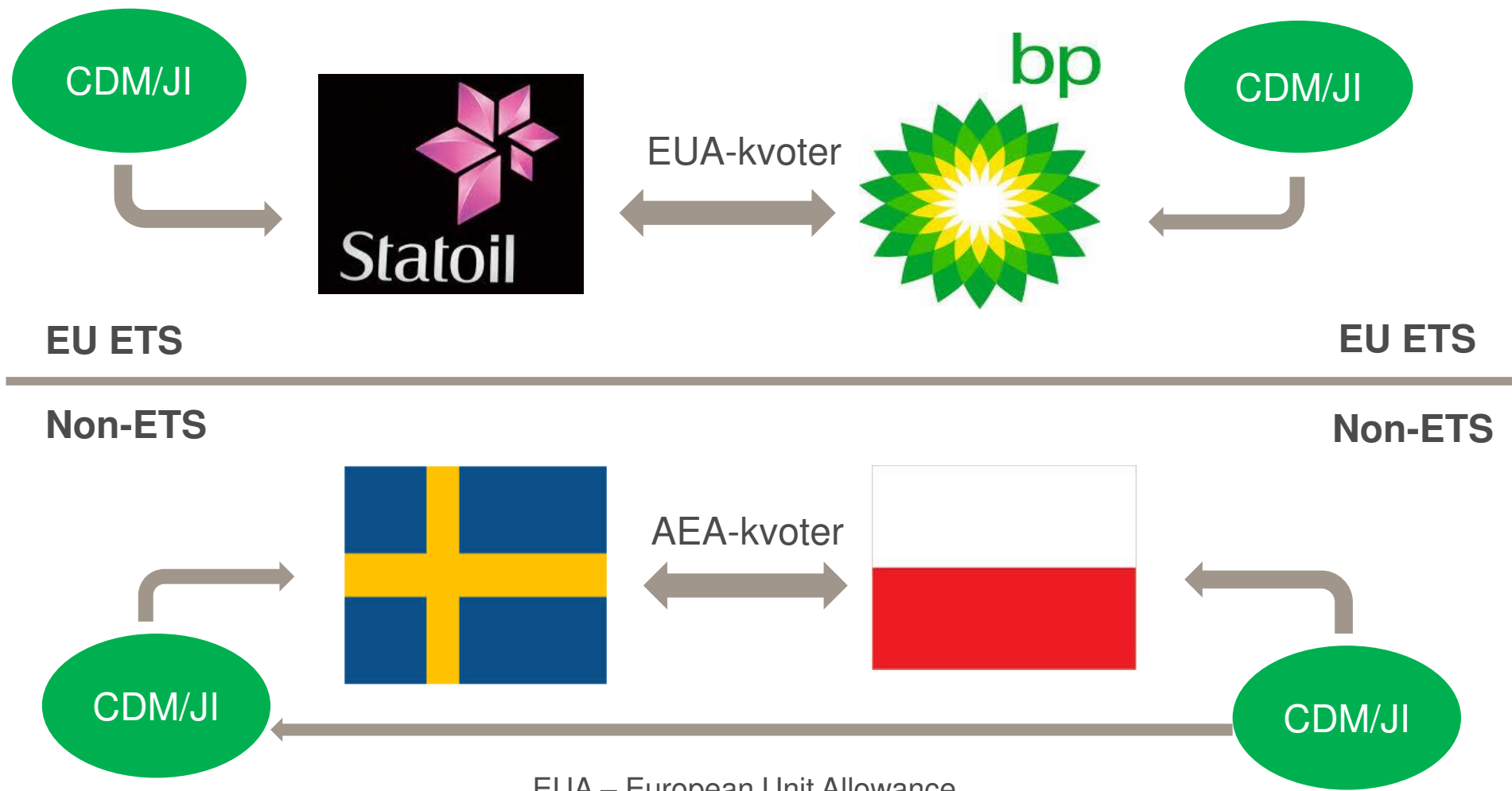


Reform av kvotesystemet

1. "Backloading": forsinket salg av noen kvoter
2. Stabilitetsreserven (MSR): sette kvoteoverskudd i en reserve
3. Rammeverket for 2030
 - Kun interne kutt etter 2020 (ingen bruk av CDM/FN-kvoter)
 - Raskere reduksjon av kvotetaket (fra 1.74% til 2.2% per år)



Fleksibilitet i EU-bobla (2013-2020)

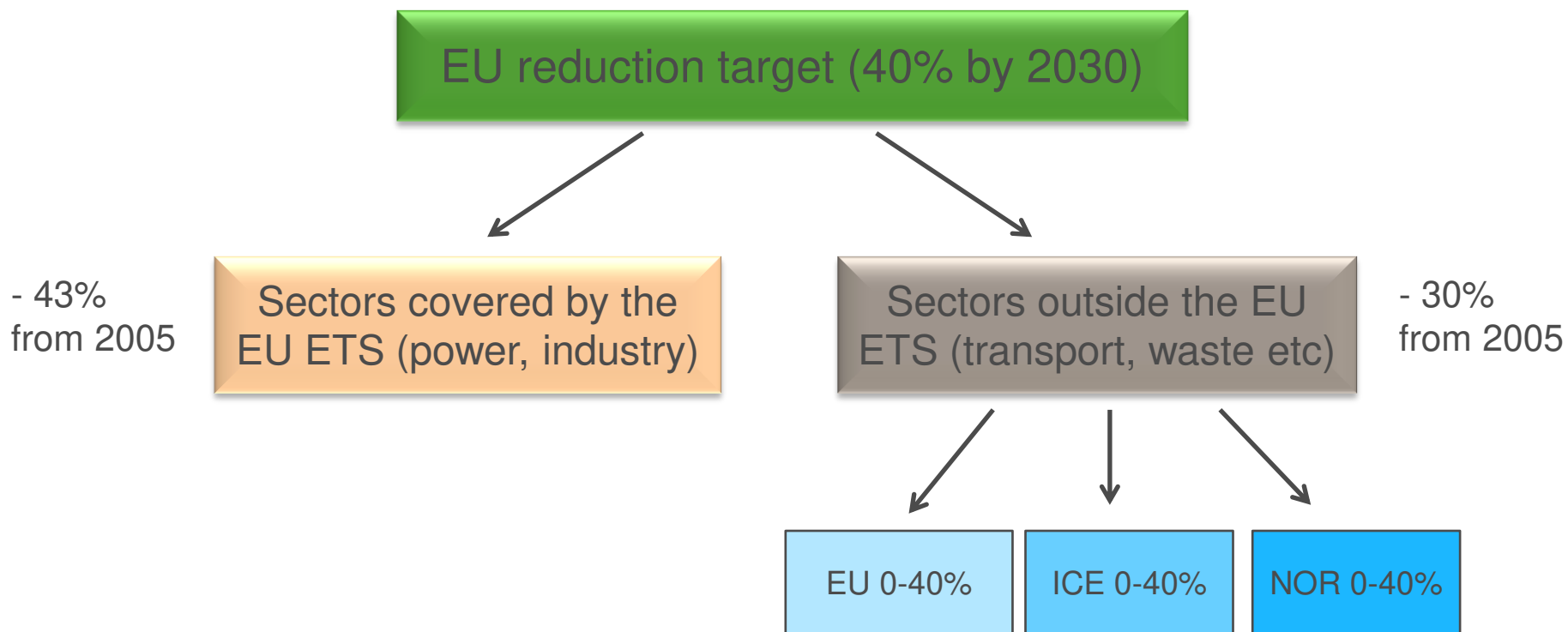


EUA – European Unit Allowance
AEA – Annual Emission Allocation



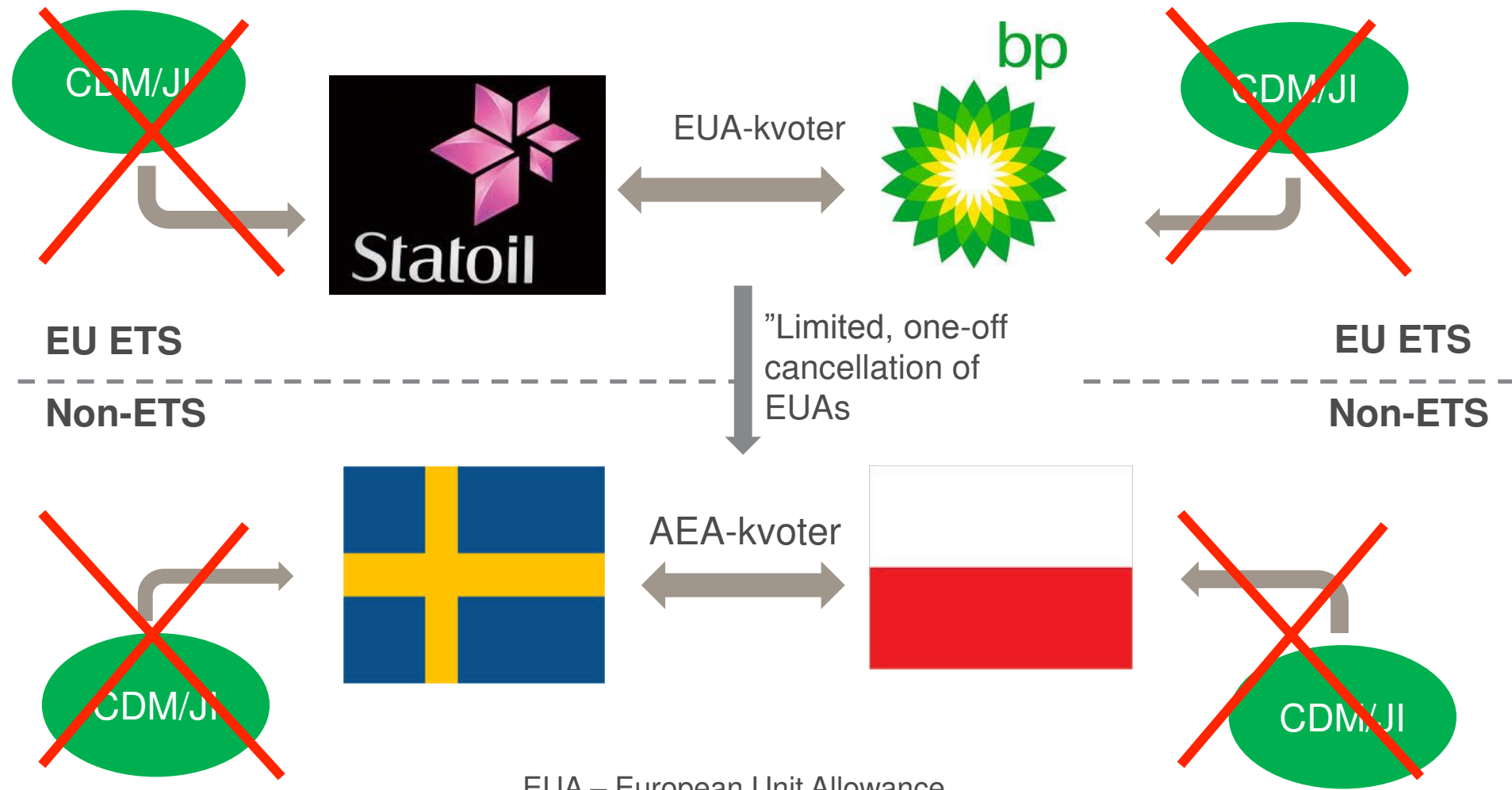
Hvordan inkluderes Norge etter 2020?

Strukturen i EUs klimapolitikk (2021-2030)



”EU takes care of EU ETS, Member States take care of non-trading sectors”

Fleksibilitet i EU-bobla (2021-2030)



EU ETS

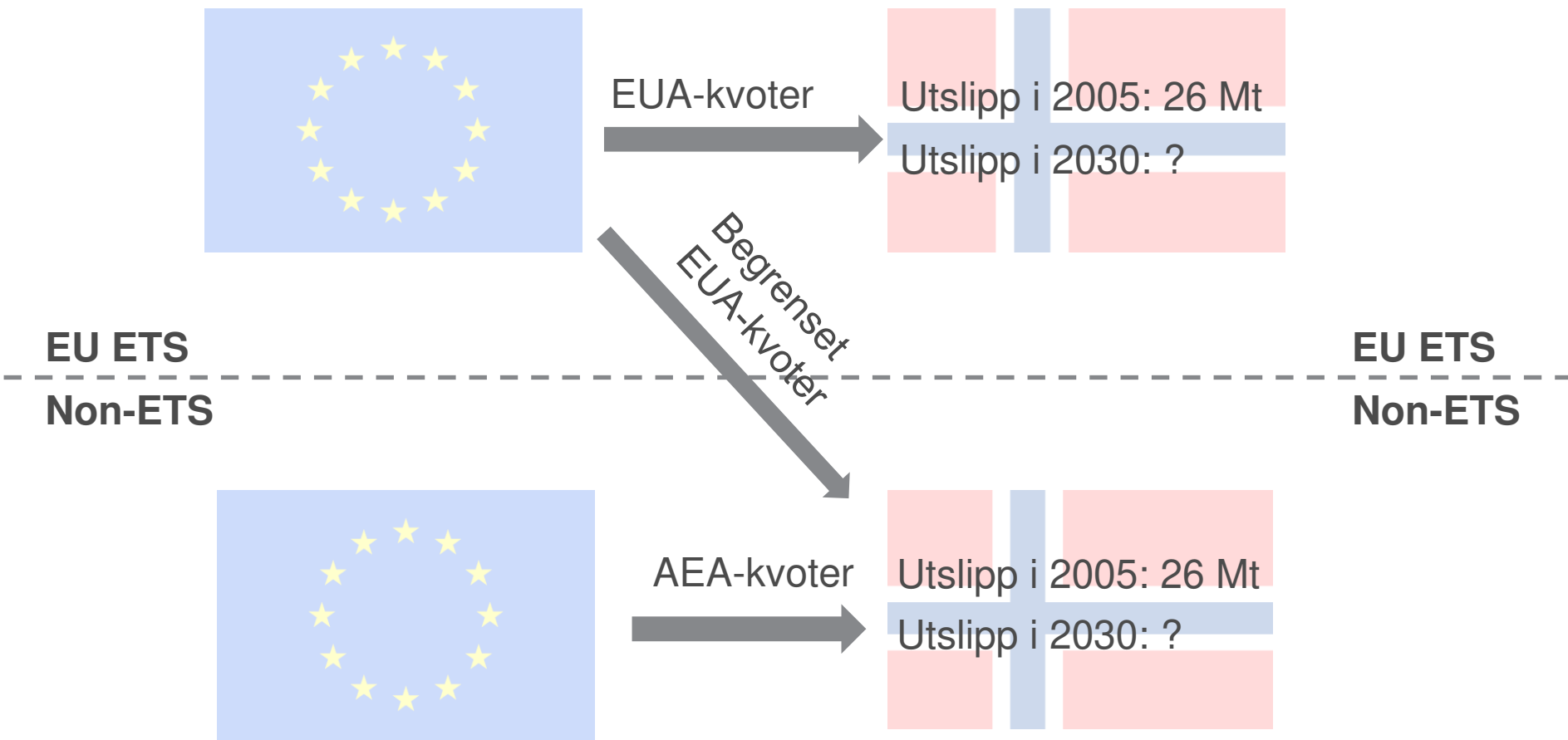
Non-ETS

EU ETS

Non-ETS

EUA – European Unit Allowance
AEA – Annual Emission Allocation

Fleksibilitet for Norge (2021-2030)



EUA – European Unit Allowance
AEA – Annual Emission Allocation

Hva gir Norges avtale med EU?

- Kun non-ETS dekkes av nasjonalt mål
 - Norges mål for non-ETS blir trolig 40% kutt fra 2005-nivå
 - Ikke konkret mål for ”norske utslipp”
- Fleksible mekanismer kun på EU-nivå
 - Ingen bruk av FN-kvoter
- Regler for opptak i skog trolig samme som EU
- Norges klimamål blir trolig juridisk bindende
 - Ikke gjennom EØS, men tilsvarende juridisk rammeverk?



Q&A

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